

# UNITED WAYS OF TEXAS MEMBERSHIP INVESTMENT



**Membership Year: July 1, 2016 through June 30, 2017**

**Forms due by June 30**

[LOCAL UNITED WAY NAME]

[Address]

*We've made a few changes to our membership form this year, however, the dues calculation **HAS NOT CHANGED**. We want to make the renewals process easier and quicker. As always, please contact the UWT team with any questions you have about renewals, membership or dues. Any local United Way may become a UWT member through the annual payment of dues; UWT services are available to dues paying members only.*

## SECTION ONE: DUES INVESTMENT CALCULATION

UWT membership investment is derived using NET campaign totals from one of the two most recent campaign years. Below is the most recent dues information that you have provided to us.

[LUW NAME] Dues Investment on file from last year: [inset amount]

Based on Campaign Year: [insert campaign year number]

If the above information is from 2014, you may choose to use these totals for the 2016-2017 membership year. Alternatively, you may provide updated 2015 information for a new dues investment calculation below.

Please use the 2014 dues investment numbers above for the 2016-2017 membership year  
(Go to Section Two, Invoice Schedule)

If the above information is older than 2014, or you would like to update your campaign and investment information, please provide an updated calculation below:

Calculate dues with updated information, use the formula below based on net campaign numbers (for campaign year  2014 or  2015)

A. 2015 Gross Campaign Production \$

B. Start with all income raised by you alone and subtract: a) designations to other United Ways, b) CFC (except those monies coming to you and your partner agencies), c) SECC (except those monies coming to you and your partner agencies, and d) actual pledge loss (use the % from the previous year if current is unknown).

C. Adjusted Campaign Production (NET) \$

D. Membership Investment Amount  
(Multiply Adjusted NET using formula below \*\*) \$

**\*\*Formula to Calculate Dues:**

**Total Net Campaign Production multiplied by the following %'s = \* UWT Membership Dues**

\*\* Net campaign less than \$10 Million is simply multiplied by .003 to establish dues owed

\*\* Campaigns over \$10 Million use formula below:

(EX.) **NET campaign \$65,456,210**

1) 1 <sup>st</sup> \$10 million (or less)	<u>10,000,000</u>	multiply X .003 = <u>30,000.00</u>
2) \$10,000,001 to \$30,000,000	<u>20,000,000</u>	multiply X .002 = <u>40,000.00</u>
3) Balance over \$30,000,000	<u>35,456,210</u>	multiply X .001 = <u>35,456.21</u>

**\*\* Total UWT Dues Investment equals = (Total of 1+2+3=\$105,456.21)**

**\*\* Minimum Dues for are \$150.00 year**

## SECTION TWO: DUES PAYABLE SCHEDULE

[LUW] membership dues schedule on file from last year: [Insert schedule from last year]

You may choose to continue the current invoicing schedule.

Please invoice our United Way on the schedule above for the 2016-2017 membership year

To outline a new schedule for invoicing dues, please fill out the information below to select a payment option plan. Dues can be invoiced and paid in annual, semi-annually, quarterly or monthly installments.

- Annually**—Payable upon submission of Membership form: \_\_\_\_\_
- Semi-Annually**—Payable November 2016 and May 2017 (or your own dates): \_\_\_\_\_
- Quarterly**—Payable August 2016, November 2016, February 2017, and May 2017 (or your own dates): \_\_\_\_\_
- Monthly**—Payable monthly beginning July 2016: \_\_\_\_\_

If you would like to pay through electronic funds transfer please check below.

We will use **Electronic Funds Transfer** (Please contact UWT for Account # and Routing #)

**2016-2017 DUES SHOULD BE PAID IN FULL BY JUNE 30, 2017.**

*By signing below, your United Way member organization agrees to abide by the United Ways of Texas Membership payment plan you've outlined and thereby becomes eligible to the rights of Membership described in the UWT bylaws.*

**Pledge made by:**

**NAME:** \_\_\_\_\_

**TITLE:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**DIGITAL SIGNATURE:**

***Thank you for your Membership Dues Investment!  
Please return to UWT no later than June 30, 2016***

*\*\*If possible, we'd love to see copies of any new materials you've put together – annual reports, brochures, organizational charts, program information, etc. so we can follow your updates from afar, and share any best practices with others! Don't forget to add us to your email distribution list and send us any news!*